

MONDAY



WEEKLY EQUITY REPORT

23 APRIL TO 27 APRIL 2018

**BULL
MARKET**



Indira Securities Pvt. Ltd.

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TOP STORIES THIS WEEK

- On the macro front, the movement of rupee against the dollar and crude oil prices will be monitored keenly. Brent crude moved near \$74 per barrel mark last week. Spike in oil prices raises India's import bill as the country imports majority of its crude requirements. A weak rupee raises the cost of importing crude oil.
- The Indian rupee hit a 13-month low of 66.10 against the US dollar on Friday, 20 April 2018, after the minutes of the monetary policy panel meeting suggested that they were likely to take a more hawkish tone starting as early as June.
- Overseas, Germany Manufacturing Purchasing Managers Index (PMI) data for April 2018 will be unveiled on Monday, 23 April 2018.
- US existing home sales data for March 2018 will be disclosed on Monday, 23 April 2018.
- US Conference Board (CB) Consumer Confidence data for April 2018 and US new home sales data for March 2018 will be unveiled on Tuesday, 24 April 2018.
- Q1 GDP data in the US and the UK will release on Friday, 27 April 2018
- Bank of Japan (BoJ) monetary policy statement and outlook report will be unveiled on Friday, 27 April 2018.
- Data revealing crude oil inventories in the US will be disclosed on Wednesday, 25 April 2018

WEEKLY INDICES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
SENSEX	34415.58	34192.65	0.65%
NIFTY	10564.05	10480.6	0.80%
MIDCAP	16798.94	16677.76	0.73%
SMLCAP	18178.03	17981.99	1.09%
METAL	14731.96	14095.94	4.51%
OIL&GAS	14333.81	14666.7	-2.27%
AUTO	25436.61	25453.58	-0.07%
TECK	7025.7	6772.76	3.73%
BANKEX	27855.37	28302.54	-1.58%
IT	13335.13	12781.62	4.33%
FMCG	11068.48	10631.31	4.11%
HC	13823.4	13679.52	1.05%
PSU	7836.74	7950.68	-1.43%
CD	22569.73	22846.56	-1.21%
POWER	2231.04	2200.43	1.39%
CG	19191.05	19134.67	0.29%
REALTY	2353.48	2281.2	3.17%

GLOBAL INDICES CHANGES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
DOW	24462.94	24360.14	0.42%
NASDAQ	7146.13	7106.65	0.56%
FTSE	7368.17	7264.56	1.43%
NIKKEI	22162.24	21775.00	1.78%
HANGSENG	30418.58	30286.00	0.44%

TOP GAINERS WEEKLY

SCRIPT	PRICE	CHANGE %
Indiabulls Ventures	380.2	19.77
Parag Milk Foods	297.1	19.75
Bombay Burmah	1533.7	19.27
MindTree Ltd.	977.45	14.68
Radico Khaitan Ltd.	435.85	13.95

TOP LOSERS WEEKLY

SCRIPT	PRICE	CHANGE %
Kwality	53.9	-11.64
Hind. Petrol	298.85	-10.44
UCO Bank	20.3	-9.17
Canara Bank	258.5	-8.77
Reliance Com	20.4	-8.52

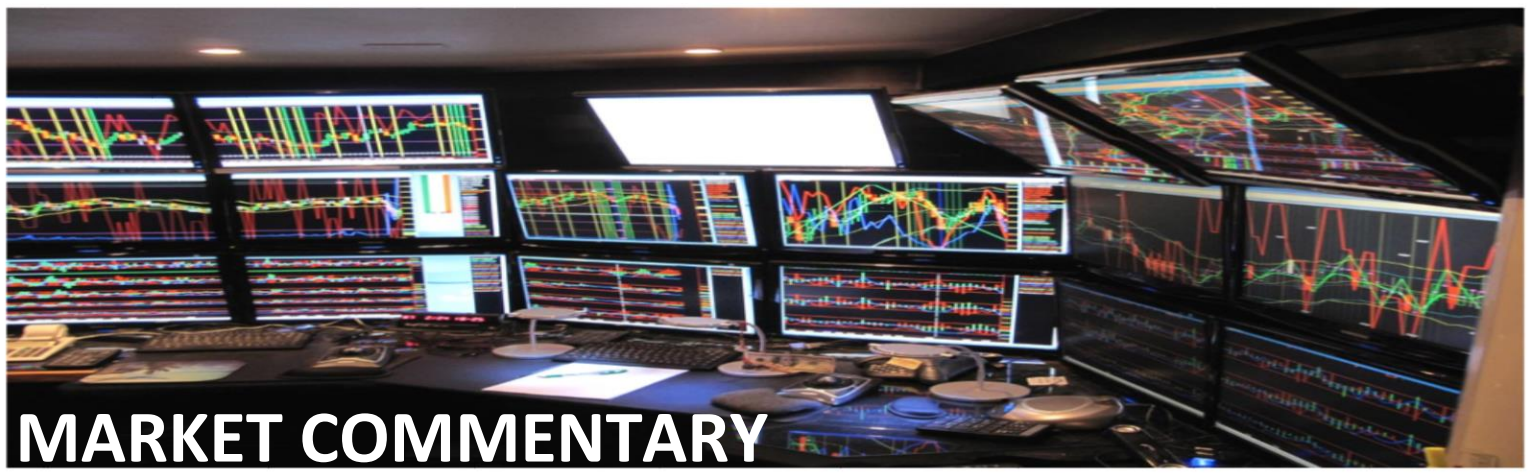


SUPPORT AND RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
10174	10251	10366	10443	10557	10634	10748

MOVING AVERAGE

MA20	MA50	MA100	MA200
10467	10133	9367	8718



Trading for the week began on a positive note. The Sensex and the Nifty logged modest gains on Monday, 16 April 2018. The barometer index, the S&P BSE Sensex, rose 112.78 points or 0.33% to settle at 34,305.43. The Nifty 50 index rose 47.75 points or 0.46% to settle at 10,528.35.

In the week ended Friday, 20 April 2018, the Sensex rose 222.93 points or 0.65% to settle at 34,415.58. The Nifty 50 index rose 83.45 points or 0.80% to settle at 10,564.05

Nifty likely to trade in the range between 10360-10750

STOCK AT 52 WEEK HIGH

SCRIPT	CMP
TCS	3,406.40
HUL	1,465.50
HCL Tech	1,062.90
Tech Mahindra	700.85
Interglobe Aviation	1,503.90

STOCK AT 52 WEEK LOW

SCRIPT	CMP
Indian Oil Corp.	160.55
BPCL	371.70
Hindustan Petroleum	298.85
Siemens	1,073.05
Bharat Electronics	132.25

FII ACTIVITY

DATE	FIGURES IN CRORE
16/04	-308.13
17/04	-951.39
18/04	-915.71
19/04	-624.99
20/04	-21.02
NET	-2821.24

DII ACTIVITY

DATE	FIGURES IN CRORE
16/04	-28.97
17/04	+723.81
18/04	+869.70
19/04	+448.61
20/04	+111.01
NET	+2124.16

WEEKLY STOCK IDEA

SCRIPT	B/S	CMP	TARGET
MOTHERSONSUMI	B	351	372
ASHOK LEYLAND	B	155	166
TATA ELEXI	B	1142	1220
HAVELLS	B	548	570
JETAIRWAYS	B	625	662

VOLUME BREAKOUT STOCKS

SCRIPT	CMP
Welspun India	58.05
Cyient	708.45
Mindtree	977.45
Avanti Feeds	2358.5
SML Isuzu	830.4

Buy on dips & Sell on rise with Stop-loss of 3%



RESULTS THIS WEEK:

23 APRIL:

- 3IINFOTECH, BHARATFIN, CHOLAFIN, DELTACORP, GNFC, IBVENTURES, INFRATEL, KKCL, LICHSGFIN, RELINFRA, RNAVAL, SHERVANI, SWARAJENG

24 APRIL:

- BHARTI AIRTEL, COROMANDEL, DCMSHRIRAM, GICHSGFIN, HUIL, ICICIPRU, IDFCBK, NETWORK18, OBEROIRLTY, PERSISTENT, RAYMOND, RELHOME, TINPLATE, TRF, TV18BRDCST

25 APRIL:

- BAJAJCORP, GHCL, IBREALEST, ICICIGI, M&MFIN, KSBPUMPS, STETECH, ULTRACEMCO, WIPRO

26 APRIL:

- AUBANK, AXISBANK, BIOCON, BIRLAMONEY, JSLHISAR, RALLIS, RELCAPITAL, SBILIFE, SHRIRAMCIT, SURAJLTD, TATALEXI, TATAMETALI, YESBANK

27 APRIL:

- ATUL, BANDHAN BANK, EQUITAS, IDFC, MAHLIFE, MARUTI, NELCO, RBLBANK, SHOPERSTOP, SRTRANSFIN, UPL,



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